

# HOUSEHOLD INCOME AND EXPENDITURE STATEMENT

Name(s): \_\_\_\_\_

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Account number: \_\_\_\_\_ 80

People in household: \_\_\_\_\_ Adults: \_\_\_\_\_ Children: \_\_\_\_\_

Household income		
	Amount	Dates
Household salary*		
Overtime		
Bonus		
Commission		
Benefits*		
Rent/board		
Pension(s)		
Maintenance/child support		
Any other income*		
<b>TOTAL HOUSEHOLD INCOME</b>	<b>£</b>	

Essential household expenditure					
	Monthly amount	Arrears		Monthly amount	Arrears
Rent			Life insurance		
Property maintenance			Pension		
Household goods maintenance			Childcare		
School, college and university costs			Maintenance/child support		
Vehicle maintenance/repairs			Car insurance		
Mortgage (endowment or re-payment)			MOT/car servicing		
Service charge and ground rent			Car breakdown cover		
Council Tax			Road tax		
Electricity			Petrol/fuel		
Gas			Public transport		
Water			Car parking		
Other household fuels*					
Contents and building insurance					
Mortgage or income protection (PPI)					
Food/toiletries/cleaning*					
Clothing and footwear*					
Vet bills/pet insurance					
School meals/meals at work					
<b>TOTAL HOUSEHOLD INCOME</b>	<b>£</b>		<b>TOTAL HOUSEHOLD EXPENDITURE</b>	<b>£</b>	

Household non-priority debt				
	Monthly amount	Balance	Term outstanding	Arrears
Hire purchase*				
IVA/Trust deed				
Credit/store cards*				
Other secured loans				
Other mortgage				
CCJ/court fines/charging orders*				
Unsecured loans*				
<b>TOTAL MONTHLY AMOUNT OF NON-PRIORITY DEBT</b>	<b>£</b>			

TOTALS	
Household income	£
Household expenditure	£
Household non-priority debts	£

Household other expenditure		
	Monthly amount	Arrears
Landline/internet/satellite*		
Mobiles		
Lifestyle expenses*		
Sports/hobbies/entertainment*		
Health and well-being*		
Other expenses*		
<b>TOTAL HOUSEHOLD EXPENDITURE</b>	<b>£</b>	

• Please refer to previous bills to calculate costs that can change, for example gas and electricity.  
 • If you've agreed reduced payments with your creditors, please show these, not the full payment.

Signature(s): \_\_\_\_\_ Date: \_\_\_\_\_

Yorkshire Building Society is a member of the Building Societies Association and is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.  
 Yorkshire Building Society is entered in the Financial Services Register and its registration number is 106085. Head Office: Yorkshire House, Yorkshire Drive, Bradford BD5 8LJ.

