

Please complete a separate form for each Yorkshire Building Society cash ISA (including TESSA only ISAs) you wish to transfer.

When you have completed, signed and dated this form please hand it in with your passbook or certificate at your local Yorkshire Building Society branch or post them to Investment Services, ISA Team, Yorkshire Building Society, Yorkshire House, Yorkshire Drive, Bradford, BD5 8LJ.

When you have received our letter confirming completion of your transfer, please contact your new cash ISA provider with any queries you may have.

<p>YOUR DETAILS</p> <p>Yorkshire Building Society Account Number <input style="width: 100%; height: 15px;" type="text"/></p> <p>Surname and Title (Mr/Mrs/Miss/Ms) <input style="width: 100%; height: 20px;" type="text"/></p> <p>Forename(s) in full <input style="width: 100%; height: 20px;" type="text"/></p> <p>Address: <input style="width: 100%; height: 20px;" type="text"/> <input style="width: 100%; height: 20px;" type="text"/> <input style="width: 100%; height: 20px;" type="text"/> <input style="width: 100%; height: 20px;" type="text"/> <div style="text-align: right;">Postcode</div> <input style="width: 100%; height: 20px;" type="text"/></p> <p>Telephone Number including STD <table style="width: 100%; border: none;"> <tr> <td style="border: none;">Daytime:</td> <td style="border: none;"><input style="width: 80%; height: 15px;" type="text"/></td> <td style="border: none;">Evening:</td> <td style="border: none;"><input style="width: 15%; height: 15px;" type="text"/></td> </tr> </table> </p> <p>Please tick to confirm that you have enclosed either your ISA passbook or certificate with this form <input type="checkbox"/></p>	Daytime:	<input style="width: 80%; height: 15px;" type="text"/>	Evening:	<input style="width: 15%; height: 15px;" type="text"/>	<p>YOUR NEW PROVIDER'S DETAILS</p> <p>Please transfer my cash ISA/TESSA only ISA to:</p> <p>Name of Bank/Building Society ISA Provider <input style="width: 100%; height: 20px;" type="text"/></p> <p>Bank/Building Society Address <input style="width: 100%; height: 20px;" type="text"/> <input style="width: 100%; height: 20px;" type="text"/> <input style="width: 100%; height: 20px;" type="text"/> <div style="text-align: right;">Postcode</div> <input style="width: 100%; height: 20px;" type="text"/></p> <p>If you are transferring your funds to an existing ISA with this provider, please enter the account number below (if known) <input style="width: 100%; height: 20px;" type="text"/></p>
Daytime:	<input style="width: 80%; height: 15px;" type="text"/>	Evening:	<input style="width: 15%; height: 15px;" type="text"/>		

YOUR TRANSFER INSTRUCTIONS

(a) To close your current cash ISA with Yorkshire Building Society and transfer the balance including accrued interest to the new provider named above, write ALL in the box

Or

(b) To transfer part of your cash ISA balance from Yorkshire Building Society, we need to know how much you would like to transfer and whether this includes subscriptions made in the current tax year. **It is important to note that under Inland Revenue rules, only whole transfers of current tax year subscriptions can be accepted.**

Please enter the amount you would like to transfer £

Does this amount include subscriptions made in the current tax year Yes No

I agree to the transfer of my ISA in accordance with the terms and conditions of the account. If I have transferred subscriptions from this tax year I understand that I cannot add new funds to my Yorkshire Building cash ISA this year unless I transfer these subscriptions back to Yorkshire Building Society.

Signature: _____ Date: _____

IMPORTANT NOTE

Your new ISA provider may have specific transfer rules and procedures. Please contact your new provider to ensure that these requirements are met before completing this form.