



REQUEST FOR OFFSET SAVINGS ACCOUNT FOR LINKING TO AN OFFSET MORTGAGE

Mortgage Account Number

This is the supplementary form referred to in the 'Your Mortgage Requirements and Insurance Needs' section of the Yorkshire Building Society application form.

It must be completed for every application for a Yorkshire Building Society offset account.

Please complete this form in BLOCK LETTERS and tick the appropriate boxes.

All the names on the offset savings account must also be a party to the mortgage application.

We need you to complete this form so that we can take into account any savings you intend to place in an offset savings account when we calculate your monthly payment. When any mortgage offer is issued we will send you an offset savings account form to enable the offset savings account(s) to be opened.

For further details of the offset account and the offset savings account please refer to "A guide to arranging your offset mortgage" which we will send to you once we have received your mortgage application.

OFFSET SAVINGS ACCOUNT

1st Applicant

2nd Applicant

1. Title (Mr, Mrs, etc.) and Surname

2. Forename(s)

3. Present Address

Postcode

Postcode

If you want to link your offset mortgage to more than one offset savings account, just complete the additional offset savings account details below.

OFFSET SAVINGS ACCOUNT

4. Title (Mr, Mrs, etc.) and Surname

5. Forename(s)

OFFSET SAVINGS ACCOUNT

7. Title (Mr, Mrs, etc.) and Surname

8. Forename(s)

Unless you tell us otherwise, any cashback or refund related to your mortgage product will be paid into the first offset savings account detailed above.

Your Monthly Mortgage Payment

With offset you have two options for your payment amount. You can opt to pay on a gross basis and your payment will be based on your mortgage balance only. This allows any offset savings balances to work harder by reducing the outstanding mortgage balance faster. Alternatively, you can decide to pay on a net basis and your payment will be based on the combined balance of your mortgage and your savings balance(s). You must estimate the amount that you will pay into your savings accounts within 30 days of completion of the mortgage. Your net payment will initially be based on this estimate.

Please indicate the payment option you require

Gross Payment

Net Payment

Based on estimated initial savings of

£

Head Office · Yorkshire House · Yorkshire Drive · Bradford BD5 8LJ
Tel: 0845 1 200 100 • Fax: (01274) 652134 • Dx No. 11798 Bradford
www.ybs.co.uk

All communications with us may be monitored/recorded to improve the quality of our service and for your protection and security.