

This form is to be completed by the Attorney(s)/Court Appointee(s) and signed below. It should only be used in conjunction with a Power of Attorney/Court of Protection document, i.e. where an Attorney/Court Appointee is to be registered by the Society with power to operate an account.

Please use BLOCK LETTERS and tick appropriate box(es).

1st Attorney/Court Appointee

Surname (Mr/Mrs/Miss/Ms)

Forename(s) in Full

Address

Postcode

How long have you lived/worked at the above address?

Years

Months

Previous Address (if less than 3 years at present)

Address

Postcode

Telephone number(s) including STD

Daytime

Evening

Mobile

Email

Date of birth (Please enter in all cases)

D D M M Y Y

Nationality

Account holder's name

As Attorney/Court Appointee

I/We wish to be registered (where possible) to all accounts

(tick to confirm)

OR

I/We wish to only be registered to the following accounts:

2nd Attorney/Court Appointee

Surname (Mr/Mrs/Miss/Ms)

Forename(s) in Full

Address

Postcode

How long have you lived/worked at the above address?

Years

Months

Previous Address (if less than 3 years at present)

Address

Postcode

Telephone number(s) including STD

Daytime

Evening

Mobile

Email

Date of birth (Please enter in all cases)

D D M M Y Y

Nationality

How your Personal Information will be used

- We will use your personal information together with other information available to enable you to fulfil your duties as attorney/court appointee, to contact you where necessary, for fraud prevention and detection, legal and regulatory compliance, marketing and market research and general business purposes.
 - We may undertake a search with Credit reference Agencies, now and in the future, for the purpose of verifying identity, details submitted and financial circumstances, in line with regulatory requirements. The Credit Reference Agencies may check the details supplied against any databases (public or otherwise) to which they have access. They may also use the details in the future to assist other companies for verification purposes. A record of the search will be retained, but will not affect future credit. By proceeding with this application you are agreeing to a search being undertaken in this way.
 - If false or inaccurate information is provided and fraud or money laundering is identified details will be passed to fraud prevention agencies and/or law enforcement agencies. Law enforcement agencies may access and use this information. We and other organisations may also access and use this information to prevent fraud and money laundering, for example when:
 - checking details on applications for credit, credit related or other facilities
 - managing credit and credit related account or facilities
 - recovering debt
 - checking details on proposals and claims for all types of insurance
 - checking details of job applicants and employees
 - Please write to Group Risk Department, Yorkshire Building Society, Yorkshire Drive, Bradford BD5 8LJ if you want to receive details of the relevant fraud prevention agencies and how they may use this information.
 - We and other organisations may access and use information from other countries recorded by fraud prevention agencies.
 - Any document provided during or after the application process to help prove identity may be checked with the issuing authority.
 - Yorkshire Building Society Group share information for fraud prevention, customer and account administration, and general business purposes.
 - We will use and keep your personal information only for as long as is necessary to deal with your enquiry and/or for us to manage your role as attorney/court appointee in line with regulatory requirements.
 - We may disclose personal information to (i) our external auditors and regulatory bodies including the Financial Ombudsman Service, the Prudential Regulation Authority and the Financial Conduct Authority, and (ii) associate companies, agents and service providers, including tracing agents, printers, market research agencies and providers of information technology services.
 - If we sell or transfer all or part of our business, we may disclose or transfer our customer records as part of the proposed/actual sale or transfer. However, we will only do so under a contract, which protects the confidentiality and security of your information.
 - We will respect your rights to privacy and will not disclose your personal information to anyone except with your consent or if the law, public duty or our legitimate interests require us to.
 - We may occasionally need to transfer personal information to countries outside the European Economic Area (EEA). This will only be done under a contract which includes the appropriate safeguards for the security and confidentiality of your personal information, with your consent or where permitted by the Data Protection Act.
 - You have the right to have any inaccuracies corrected, to object to direct marketing at any time and a right of access under the Data Protection Act to your personal records held by the Society, subject to payment of a fee.
- Our explanatory leaflets "How we use your personal information" and "Your Rights and The Data Protection Act" contain additional information about General Business Purposes, Agencies and Service providers we use and explain sensitive information. These leaflets and our Subject Access Request form (YBS 0039) which can be used if you require access to your personal information, can be obtained from your local branch, the Customer Contact Centre on 0345 1 200 100 or from www.ybs.co.uk
- By signing this form you are agreeing to the use of your information as explained above.

Identification Requirements

Under regulations for the prevention and detection of financial crime, we have a responsibility to verify the identity of each applicant and the applicant's representative. To do this we use an electronic verification system. This search is completed via Credit Reference Agencies. The Credit Reference Agencies may check the details supplied against any databases (public or otherwise) to which they have access. They may also use the details in the future to assist other companies for verification purposes. A record of the search will be retained, but will not affect future credit. By completing this form you are agreeing to a search being undertaken in this way.

However, in certain cases, for example, if you are not listed on the electoral roll or you have recently moved house, we may need further proof of your identity. Therefore, you may wish to provide additional proof of your identity with your application. If you want to send any identification through the post, then you should send certified copies and not the originals.

To find out which forms of identification are acceptable, please call us on 0345 1 200 100 or visit our website www.ybs.co.uk.

Managing our contact with you

We (being Yorkshire Building Society, any trading name operated by Yorkshire Building Society or any of its subsidiary companies) would occasionally like to keep you up to date with details of products and services supplied by us and carefully selected organisations. This may be by post, phone or email (including text/SMS messaging). By giving your details you are agreeing to receive this information. If there is a contact method you do NOT want to use for this, please tick the relevant box:

1st Attorney/Court Appointee Mail Phone Email

2nd Attorney/Court Appointee Mail Phone Email

If you are an existing customer, with any trading name operated by us or any subsidiary company, your marketing permissions already held with them will be updated with these details. This doesn't currently apply to our Brand Norwich & Peterborough Building Society

We will not sell your details to other companies but we may use marketing agents to act on our behalf.

FSCS INFORMATION ACKNOWLEDGEMENT

I acknowledge receipt of the FSCS information sheet.

Signed (1st Attorney/Court Appointee) for Savings Accounts ONLY

Please be aware that by registering a Power of Attorney or Court of Protection on a savings account, the account holder will no longer receive account correspondence. Upon registration all correspondence will be sent to the 1st Attorney/Court Appointee named on this form.

SIGNATURE (Attorney/Court Appointee)

applications will not be accepted without a signature.

Signed

Dated

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FSCS INFORMATION ACKNOWLEDGEMENT

I acknowledge receipt of the FSCS information sheet.

Signed (2nd Attorney/Court Appointee) for Savings Accounts ONLY

SIGNATURE (Attorney/Court Appointee)

applications will not be accepted without a signature.

Signed

Dated

D	D	M	M	Y	Y
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Our printed material is available in alternative formats e.g. large print, Braille or audio. Please contact your local branch or call us on **0345 1200 100**.

Yorkshire Building Society is a member of the Building Societies Association and is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Yorkshire Building Society is entered in the Financial Services Register and its registration number is 106085. Head Office: Yorkshire House, Yorkshire Drive, Bradford BD5 8LJ. All communications with us may be monitored/recorded to improve the quality of our service and for your protection and security. Calls to 03 numbers are charged at the same standard network rate as 01 or 02 landline numbers, even when calling from a mobile.