YORKSHIRE BUILDING SOCIETY

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RNS Number : 5173I Yorkshire Building Society

27 March 2024

RNS ANNOUNCEMENT

PUBLICATION OF SUPPLEMENTAL PROSPECTUS

The following supplemental prospectus has been approved by the UK Financial Conduct Authority and is available for viewing:

The Supplemental Prospectus dated 27 March 2024 (the "Supplemental Prospectus") relating to the Yorkshire Building Society €12.5 billion Global Covered Bond Programme unconditionally and irrevocably guaranteed as to payments of interest and principal by Yorkshire Building Society Covered Bonds LLP.

The Supplemental Prospectus should be read and construed in conjunction with the prospectus dated 1 September 2023 (the **Prospectus**).

To view the Supplemental Prospectus, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/5173I 1-2024-3-27.pdf

The Supplemental Prospectus will shortly be available for inspection at https://data.fca.org.uk/#/nsm/nationalstoragemechanism.

For further information, please contact

Edward Smith Yorkshire House Yorkshire Drive Bradford BD5 8LJ

Telephone: 01274 357354

Fax: N/A

Email: EzSmith@ybs.co.uk

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Supplemental Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Supplemental Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Supplemental Prospectus is not addressed. Prior to relying on the information contained in the Supplemental Prospectus you must ascertain from the Supplemental Prospectus whether or not you are part of the intended addressees of the information contained therein.