

Please complete this form if you want to change your existing cash ISA product to a new cash ISA product. (This form must not be used to transfer/merge two existing ISAs)

CUSTOMER DETAILS:

Full Name

Permanent Residential Address

 Postcode

Date of Birth

Do you have a National Insurance (NI) Number? Yes No

If Yes, you must enter it here You should be able to find your NI number on a payslip, form P45 or P60, a letter from HM Revenue & Customs, a letter from the Department for Work and Pensions (DWP), or a pension letter.

PRODUCT CHANGE INSTRUCTIONS:

I apply to transfer my existing ISA Account Number

Existing Product (Please forward your passbook)

Please change my existing ISA Account to:

New Product

I give you notice to transfer on (date) With loss of interest Without loss of interest

I wish to have interest: added to the above account on the date of transfer added to my account when interest is next paid on the new product

SMALL CHANGE BIG DIFFERENCE SCHEME: Yorkshire Building Society Charitable Foundation's aim is to help alleviate poverty, improve health and save lives. The Small Change Big Difference® (SCBD) scheme allows our members to donate the annual pence of interest from their savings or mortgage accounts to the Charitable Foundation. The average donation is less than 50p per year and the maximum is just 99p. Every penny donated through the SCBD scheme goes directly to help local charities recommended by members and colleagues.

To donate the pence from your interest to the Charitable Foundation, simply put an X in this box

(Small Change Big Difference is a registered trademark of Yorkshire Building Society. Yorkshire Building Society Charitable Foundation Registered Charity No: 1069082. Registered Office: Yorkshire Drive, Bradford BD5 8LJ.)

I authorise Yorkshire Building Society:

- to hold my cash subscription, ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and any other cash;
 - to make on my behalf any claims to relief from tax in respect of ISA investments.
- I agree to the terms and conditions of the account (including the ISA terms and conditions) which have already been provided. I will also be subject to the Rules of the Society (a copy of which can be obtained on request). I declare that this application form has been completed to the best of my knowledge and belief. I confirm I have also received a copy of the Financial Services Compensation Scheme (FSCS) Information Sheet and Exclusions List.

Signature (applications will not be accepted without signature)

Signature:

Date:

FOR INTERNAL USE ONLY

 Signature Checked (Initials) Branch Code Staff Number Date

Our printed material is available in alternative formats e.g. large print, Braille or audio. Please visit us in branch or call us on **0345 1200 100**.

Yorkshire Building Society is a member of the Building Societies Association and is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Yorkshire Building Society is entered in the Financial Services Register and its registration number is 106085. Head Office: Yorkshire House, Yorkshire Drive, Bradford BD5 8LJ. All communications with us may be monitored/recorded to improve the quality of our service and for your protection and security.