

FOR SOCIETY USE ONLY			
ACCOUNT NUMBER		DATE ACCOUNT OPENED	BRANCH/AGENCY CODE - PRODUCT OPEN CODE
APPLICATION DETAILS - PLEASE USE BLOCK LETTERS AND TICK APPROPRIATE BOX(ES)			
I enclose	£	To be invested in (cash ISA Account Number)	
If by cheque it should be made payable to YBS followed by your name e.g. 'YBS - Mr D Jones'			
I apply to subscribe to a Cash ISA for the tax year		2024 / 2025	and each subsequent year until further notice
SECTION 1		APPLICANT DETAILS	
Surname (Mr/Mrs/Miss/Ms)			
Forenames in full			
Full permanent residential address including postcode			
Postcode			
How many years / months have you lived at the above address?	YY	MM	
Previous address (if less than 3 years at present address)			
Postcode			
Date of birth		Nationality	
SECTION 2		CONTACT DETAILS	
Email		Mobile	
Daytime		Home	
Do you have a National Insurance (NI) Number?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	
If yes, you must enter it here		You should be able to find your NI number on a payslip, form P45 or P60, a letter from HM Revenue & Customs, a letter from the DWP, or a pension letter	
SECTION 3		DECLARATION	
I declare that: <ul style="list-style-type: none"> • all subscriptions made, and to be made, belong to me • I am 18 years of age or over • I have not subscribed, and will not subscribe, to more than the overall ISA subscription limit total in the same tax year • I am resident in the United Kingdom (UK) for tax purposes: <ul style="list-style-type: none"> — or if not resident, either perform duties which, by virtue of section 28 of Income Tax (Earnings and Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the UK — or I am married to, or in a civil partnership with, a person who performs such duties I will inform Yorkshire Building Society if I cease to be resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties 		I authorise Yorkshire Building Society: <ul style="list-style-type: none"> • To hold my cash subscription and ISA investments, in respect of the interest, dividends and any other rights or proceeds and to claim any relief from tax on my behalf • To record this application in writing on my behalf I agree to the terms and conditions of the account (including the ISA terms and conditions) which have already been provided. I will also be subject to the Rules of the Society (a copy of which can be obtained on request). I declare that this application form has been completed to the best of my knowledge and belief.	
		SECTION 4	
		APPLICANT SIGNATURE	
		(applications will not be accepted without signatures(s))	
		Dated	

Our printed material is available in alternative formats e.g. large print, braille or audio. Please visit us in branch or call us on **0345 1200 100**.