YORKSHIRE BUILDING SOCIETY

GENERAL SAVINGS ACCOUNT APPLICATION FORM

For Individuals and Joint Account holders;. Please use BLOCK LETTERS and tick appropriate boxes

FOR SOCIETY USE ONLY	
Account number	
Branch / agency code	**Date account opened**

I/we enclose		**Product name**
£		

You may wish to fund electronically once you receive your new account welcome letter. If paying in by cheque, it should be made payable to YBS followed by your name e.g. 'YBS - Mr D Jones'.

1 1st Applicant

Title and surname		
Forenames in full		
Date of birth		
Full residential address (including postcode)		
Number of years/ months at address		
Previous address (including postcode) if less than 3 years at current address		
Email		
Phone number (mobile / home)		
Occupation		
Employment industry		
Employment status		
What is your annual income before tax?		
Which country were you born in?		
Nationality		
Do you have any other nationalities or citizenships?	Yes	No
If 'Yes', please provide all additional nationalities or		
Are you a US Citizen?	Yes	No
If you are a US Citizen, you must provide your US tax identification number		
Are you a resident of any country other than the UK for tax purposes?	Yes	No
If you have indicated above that you are a resident of any country other than the UK for tax purposes, please complete the relevant information below, otherwise please leave blank		
Non-UK tax residency:		
Associated tax identification number:		

1 2nd Applicant

Title and surname		
Forenames in full		
Date of birth		
Full residential address (including postcode)		
Number of years/ months at address		
Previous address (including postcode) if less than 3 years at current address		
Email		
Phone number (mobile / home)		
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Alternative formats e.g. large print, braille or audio. Please visit us in branch or call us on **0345 1200 100.**

Yorkshire Building Society is a member of the Building Societies Association and is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Yorkshire Building Society is entered in the Financial Services Register and its registration number is 106085. Head Office: Yorkshire House, Yorkshire Drive, Bradford BD5 8LJ. All communications with us may be monitored/recorded to improve the quality of our service and for your protection and security. Calls to 03 numbers are charged at the same standard network rate as 01 or 02 landline numbers, even when calling from a mobile.

Source of deposit			
What are you saving for?			
How much are you expecting to deposit into this account over the next 12 months?	£		
Will any of the money going into this account come from outside the UK?	Yes	No	
If 'Yes', please list the countries this will come from			

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2 Interest instructions – please select A , B or C

(for further guidance please refer to the Savings Application Additional Information sheet)

A Interest to be added to this account (not applicable for fixed rate bonds with monthly interest) ☐

B Add to my bank account

Account holder's name	
Account number	
Sort code	Payee reference
Name and address of bank	

C Interest to be added to my other YBS account

Account number

All options please select

Interest frequency — Annual ☐ Monthly ☐

3 Small Change Big Difference ®

Please tick the box if you wish to donate the pence from your interest to the Charitable Foundation through Small Change Big Difference. The average annual donation is less than 50 pence and no more than 99 pence.	

4 Annual statements

The first named account holder/attorney will automatically receive an annual statement of account, unless you request otherwise or the total balance of your accounts with the Yorkshire Building Society is less than £100. Please tick here if you wish to opt out.	

5 Marketing preferences

From time to time we would like to tell you about products and services that may be of benefit to you. These may be provided by us or other carefully selected organisations. To do this, we would like to communicate with you by post, face to face, email, text message, telephone or any other appropriate messaging service. Please tell us how you would like to be kept informed about our latest products and services. **Please note: if you do NOT want to be contacted for marketing then leave the boxes below blank.**

Applicant 1	Post		Phone		Email (including text and other messaging services)	
Applicant 2	Post		Phone		Email (including text and other messaging services)	

We will not sell your details to other companies, but we may use marketing agents to act on our behalf. You can change your marketing preferences at any time in branch or at an agency, by post or logging into your account online. Alternatively, you can contact us on **0345 1200 100**.

6 Declaration

I declare that:

- The money I am saving is mine and does not belong to a company or other corporate body and is not invested for anyone else
- I agree to be bound by the Product Terms and General Terms and Conditions and I have a copy of these
- I will also be subject to the Rules of the Society (a copy can be obtained on request)
- I have read and acknowledge receipt of the Financial Services Compensation Scheme (FSCS) Information Sheet and Exclusions List.

I agree:

- To the processing of my personal information as explained on the Savings Application Additional Information sheet and within the privacy section of the website at **ybs.co.uk/privacy**
- That where this is a joint account, each person must sign, and each person who signs makes this declaration
- To the Charitable Assignment Scheme and have read the information as outlined in the Savings Application Additional Information sheet; and where I am an existing member my mortgage and/or savings account numbers are set out below:

Account number	Account number
1st Applicant's signature Date	2nd Applicant's signature Date
How many signatures do you require to operate the account?	

7 General meeting information

Many members tell us that receiving information, and being able to respond to it, using their tablets or computer fits in conveniently with today's busy lifestyles. That's why you can choose to receive general meeting information by email, with links to our website and secure online voting site. Plus it costs us less; so we can reinvest in better services for you, and it's kinder to the environment. To receive all future general meeting information (including the Annual General Meeting) by email, simply tick this box and ensure you have provided us with your email address on page 1 of this application form. For more information please refer to the Savings Application Additional Information sheet.	