

**FOR SOCIETY USE ONLY**

BRANCH/AGENCY CODE      PRODUCT BEING OPENED CODE

ACCOUNT NUMBER

DATE ACCOUNT OPENED

**Application Details**

 I ENCLOSE £  TO BE INVESTED IN (cash ISA Account Number)

**If by cheque it should be made payable to YBS followed by your name e.g. 'YBS - Mr D Jones'**

 I apply to subscribe to a Cash ISA for the tax year  2020 / 2021 and each subsequent year until further notice

**Applicant Details**

Surname (Mr/Mrs/Miss/Ms)

Forename(s) in Full

Full permanent residential address including Postcode

Postcode

How long have you lived at the above address?

Previous address (if less than 3 years at present address)

Postcode

Date of birth

Nationality

**Telephone number including STD**

Email

Mobile

Daytime

Home

Do you have a National Insurance (NI) Number?

 Yes     No

If Yes, you must enter it here

You should be able to find your NI number on a payslip, form P45 or P60, a letter from HM Revenue &amp; Customs, a letter from the DWP, or a pension letter

**Declaration**

I declare that:

- all subscriptions made, and to be made, belong to me;
- I am 16 years of age or over;
- I have not subscribed/made payments and will not subscribe/make payments more than the overall subscription/payment limit in total to a cash ISA, a stocks and shares ISA, an innovative finance ISA, and a Lifetime ISA in the same tax year.
- I have not subscribed and will not subscribe to another cash ISA in the same tax year that I subscribe to this cash ISA, and
- I am resident in the United Kingdom for tax purposes or, if not so resident, either perform duties which, by virtue of Section 28 of Income Tax (Earnings & Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with, a person who performs such duties. I will inform Yorkshire Building Society if I cease to be so resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties.

**I authorise Yorkshire Building Society:**

- to hold my cash subscription, ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and any other cash;
- to make on my behalf any claims to relief from tax in respect of ISA investments.

I agree to the terms and conditions of the account (including the ISA terms and conditions) which have already been provided. I will also be subject to the Rules of the Society (a copy of which can be obtained on request).

I declare that this application form has been completed to the best of my knowledge and belief.

**Applicant Signature (application will not be accepted without a signature)**


Dated

 Our printed material is available in alternative formats e.g. large print, Braille or audio. Please visit us in branch or call us on **0345 1200 100**.