

This form is to be completed by the Attorney(s)/Court Appointee(s) and signed below. It should only be used in conjunction with a Power of Attorney/Court of Protection document, i.e. where an Attorney/Court Appointee is to be registered by the Society with power to operate an account.

Please use BLOCK LETTERS and tick appropriate box(es).

1st Attorney/Court Appointee

Surname (Mr/Mrs/Miss/Ms)

Forename(s) in Full

Address

Postcode

How long have you lived/worked at the above address?

Years

Months

Previous Address (if less than 3 years at present)

Address

Postcode

Telephone number(s) including STD

Daytime

Evening

Mobile

Email

Date of birth (Please enter in all cases)

D D M M Y Y

Nationality
Account holder's name
Has the account holder lost mental capacity?

YES

NO

Has the account holder lost physical capacity and is unable to sign?

YES

NO

As Attorney/Court Appointee

I/We wish to be registered (where possible) to all accounts

(tick to confirm)

OR

I/We wish to only be registered to the following accounts:

How we use your personal information for Power of Attorney

- Yorkshire Building Society decides what personal information we need to collect about you, how we use it, who we share it with and how long we keep it. This makes us the data controller of your personal information for data protection purposes.
- We will use the personal information obtained from you and additional information obtained in the course of opening and managing your account. This includes, but is not limited to, name, address, identification, account transactions and communications and where relevant sensitive information, credit reference data, financial crime data, health details, nationality and legal proceedings.
- We will respect your rights to privacy and will only collect, use, store and share your personal information where a lawful purpose applies:
 - It's necessary for the performance of a contract you have or have requested to enter into.
 - If we have a legal obligation.
 - If we have a legitimate business interest where it does not have an unfair impact on you.
 - If you have given your consent where the collection, use, storage or sharing involves special category (sensitive) personal information (e.g. health, race and religion).
 - Where we believe you or another person is at risk and we need to protect your or their vital interest.
 - Where it's in the public interest or we have been given official authority to do so.
- For full details of the types of information used in each product and the other lawful purposes we may use it for, please see our "How we use your personal information" booklet which can be found at www.ybs.co.uk or by visiting one of our YBS branches or agencies.

How we use your personal information

- When you apply for a savings account we will use your personal information together with other information available (including relevant sensitive information, e.g. health, offences and legal proceedings or other item as appropriate) for:
 - Enabling you to fulfil your duties as attorney/court appointee
 - Identify verification (including checking documents with issuing authorities (e.g. driving licence - DVLA)
 - Processing your application
 - Contacting you where necessary
 - Fraud prevention and detection
 - Administering your account
 - Legal and regulatory compliance
 - Marketing (where we have your consent) and market research
 - General business purposes
- We will share information with one or more Credit Reference Agencies (CRA's), now and in the future, to:
 - Check your identity
 - Verify the accuracy of the information you have provided
 - Manage your account(s)/relationship with us
 - Process your application
 - Ensure any offers we send are appropriate to you
 - Prevent criminal activity, fraud and money laundering
- The personal information we have collected from you will be shared with fraud prevention agencies who will use it to prevent fraud and money-laundering and to verify your identity. If fraud is detected, you could be refused certain services, finance or employment in the future.
- Further details of how your personal information will be used by us and these fraud prevention agencies can be found in our booklet "How we use your personal information" which can be found online at www.ybs.co.uk.

- Where we transfer personal information to countries outside the European Economic Area (EEA), this is always done under a contract which includes appropriate safeguards for the security and confidentiality of your personal information, with your consent, or where permitted by the Data Protection laws.
- We will only use, keep and share your personal information as required to meet our legal and regulatory obligations or to deal with your enquiry, administer, and manage your accounts, products and relationship with us. After this time, we will delete your personal information in line with the requirements of the Financial Conduct Authority, Prudential Regulation Authority, Money Laundering regulations, Financial Ombudsman Service, HMRC and any other regulatory bodies.

Disclosing your personal information

- We may disclose your personal information with other people or organisations as follows:
- With Yorkshire Building Society and its subsidiary companies for fraud prevention, lawful purposes, account administration and for general business purposes (e.g. updating customer records, handling customer queries and complaints).
 - Personal information to (i) our external auditors and regulatory bodies including Financial Ombudsman Service, Prudential Regulation Authority and the Financial Conduct Authority, and (ii) associate companies, agents and service providers including solicitors and valuers acting for the Society, field agents, debt recovery agents, tracing agents, letting agents, brokers, printers, market research agencies and providers of information technology services.
 - If we sell or transfer all or part of our business, we may share or transfer our customer records as part of the proposed/actual sale or transfer. However, we will only do so under contract or where we have a legal obligation to do so. The protection, security and confidentiality of your personal information are important to us and we put in place appropriate safeguards to manage this.

Your rights under the Data Protection laws

- You have the right to:
 - Be informed about processing of your personal information.
 - Have your personal information corrected if it is inaccurate or incomplete.
 - Object or restrict to the processing of your personal information.
 - Have your personal information erased subject to conditions (e.g. where the processing fails to satisfy legal requirements).
 - Request access to your personal information also known as data portability.
 - Challenge automated decision making including profiling, which is the automated processing of your personal information to evaluate certain things about you.
 - Complain to the Information Commissioner's Office (<https://ico.org.uk/>) which enforces data protection laws.
- For more information please see our 'How we use your personal information' and 'Your Rights and Data Protection' booklets.
- Our 'How we use your personal information' booklet explains what personal information we need to collect, why we need it, where we may obtain information and how long we keep it for.
- Our "Your Rights and Data Protection" booklet provides more information on data protection laws, our legal obligation and your individual rights in relation to the processing of your personal information.
- To obtain a copy of these booklets, or if you wish to invoke any of the rights listed above, simply visit our website www.ybs.co.uk or alternatively call us on 0345 1 200 100 or visit us in branch or an agency.
- If you want to see what personal information we hold about you, you can request a copy of this by completing a Subject Access request form. This form can be found on our website www.ybs.co.uk.
- Our Data Protection Officer (DPO) provides help and guidance to make sure we apply the best standards to protecting your personal information. Our DPO can be reached by email at dpo@ybs.co.uk or by post at DPO, Yorkshire House, Yorkshire Drive, Bradford, BD5 8LJ.

Managing our contact with you

From time to time we would like to tell you about products and services that may be of benefit to you. These may be provided by us or other carefully selected organisations. To do this, we would like to communicate with you by post, face to face, email, text message, telephone or any other appropriate messaging service.

Please tell us how you would like to be kept informed about our latest products and services:

<p>1st Attorney/Court Apointee <input type="checkbox"/> Mail <input type="checkbox"/> Phone <input type="checkbox"/> Email (inc text and other messaging services).</p>	<p>2nd Attorney/Court Apointee <input type="checkbox"/> Mail <input type="checkbox"/> Phone <input type="checkbox"/> Email (inc text and other messaging services).</p>
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We will not sell your details to other companies but we may use marketing agents to act on our behalf.

I confirm I have also received a copy of the Financial Services Compensation Scheme (FSCS) Information Sheet and Exclusions List.

SIGNATURE (Attorney/Court Apointee)
applications will not be accepted without a signature.

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Please be aware that by registering a Power of Attorney or Court of Protection on a savings account, the account holder will no longer receive account correspondence. Upon registration all correspondence will be sent to the 1st Attorney/Court Apointee named on this form.

Signed

Signed

Dated

Dated

D	D	M	M	Y	Y
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D	D	M	M	Y	Y
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Our printed material is available in alternative formats e.g. large print, Braille or audio. Please contact your local branch or call us on **0345 1200 100**.